

RNS ANNOUNCEMENT

Unicorn AIM VCT plc

Offer for Subscription and Issue of Prospectus

Unicorn AIM VCT plc ("the Company") has today launched an offer to raise up to £10 million through the subscription of up to a maximum of 10 million ordinary shares of 1p each ("the Offer"). Full details of the Offer are contained in a prospectus ("the Prospectus"), which was published by the Company today.

The Offer opens today and will close at 12.00 noon on 30 June 2016 (unless fully subscribed by an earlier date or otherwise extended or closed at the Directors' discretion). Persons intending to apply under the Offer for the 2015/2016 tax year should note that the deadline for such applications is 12.00 noon on 1 April 2016.

The Prospectus has been submitted to the Financial Conduct Authority and copies of the Prospectus will shortly be available for download from the Company's website (<http://www.unicornaimvct.co.uk>) and from the National Storage Mechanism (<http://www.hemscott.com/nsm.do>).

For further information, please contact:

Investment Manager and Promoter to the Company

Unicorn Asset Management Limited

Chris Hutchinson

Telephone: 020 7253 0889

Email: info@unicornam.com

Distributor to the Offer

LGBR Capital LLP

Luke Reeves

Telephone: 020 3195 7100

Email: sales@lgbrcapital.com