

**Unicorn AIM VCT plc (the “Company”)
Total Voting Rights**

In conformity with the provisions of the Financial Conduct Authority's Disclosure and Transparency Rules, the Company notifies the market of the following:

That following the issue of 7,075,352 shares by the Company on 12 January 2016 the Company's issued share capital consists of:

| Class | Nominal value per share | Number of shares in issue | Voting rights attached |
|----------|-------------------------|---------------------------|------------------------|
| Ordinary | 1.00p | 87,055,583 | 87,055,583 |

The Company does not hold any shares in treasury.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Unicorn AIM VCT plc under the FCA's Disclosure and Transparency Rules.

For further information, please contact:

Jon Carslake at ISCA Administration Services Limited (the Company Secretary) on 01392 487056; or unicornaimvct@iscaadmin.co.uk

12 January 2016