

Unicorn AIM VCT plc (the "Company")

Results of Annual General Meeting

The Company is pleased to announce that all resolutions proposed at the Annual General Meeting held today, 12 February 2015, were approved by Shareholders on a show of hands. The final dividend of 6 pence per share in respect of the financial year ended 30 September 2014 will be paid to Shareholders on 20 February 2015.

For further information please contact:

Chris Hutchinson at Unicorn Asset Management Limited (the Company's Investment Manager) on 020 7253 0889

Jon Carslake at ISCA Administration Services Limited (the Company Secretary) on 01392 487056; or unicornaimvct@iscaadmin.co.uk

12 February 2015