

Unicorn AIM VCT plc

Intention to launch an offer

The Directors of Unicorn AIM VCT plc are pleased to announce that they intend to launch an offer for subscription to raise up to £10 million through the issue of new ordinary shares ("the Offer").

The prospectus, which will contain the full details and terms and conditions of the Offer, will be available shortly.

For further information please contact:

Investment Manager:

Unicorn Asset Management Limited

Chris Hutchinson

Telephone: 020 7253 0889

Email: info@unicornam.com

Company Secretary:

ISCA Administration Services Limited

Telephone: 01392 487056

Email unicornaimvct@iscaadmin.co.uk

14 January 2016